

SEMDEX
▲ +2.94%

SEM-10
▲ +3.38%

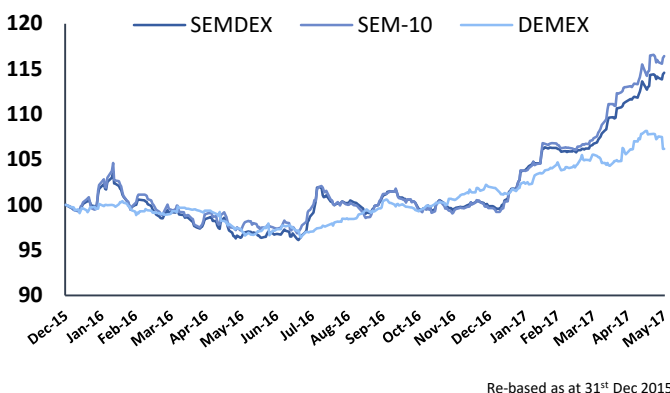
DEMEX
▲ +1.01%

DJIA
▲ +2.54%

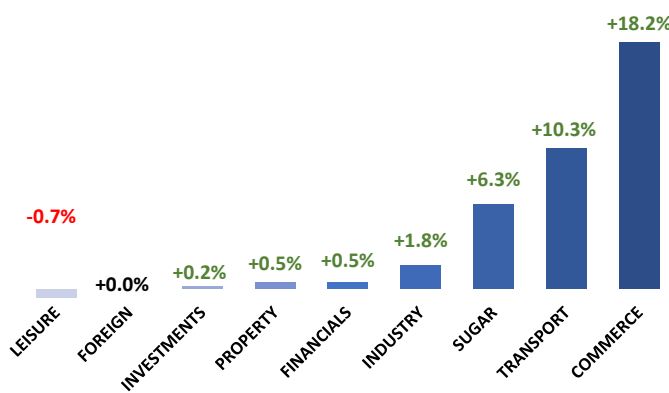
FTSE 100
▲ -2.76%

S&P EM BMI
▲ +5.53%

Index Performance

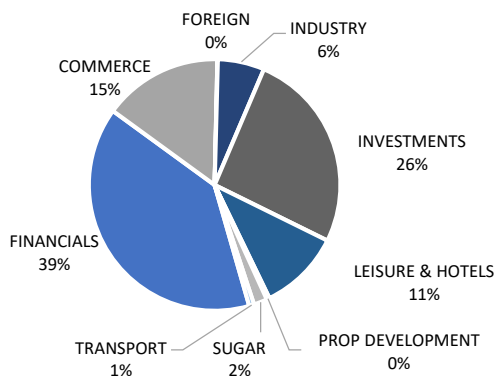


Sector Performance

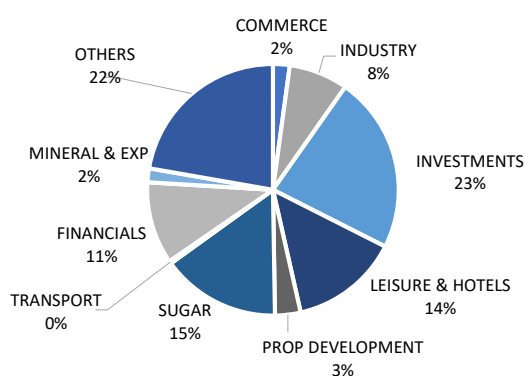


Market Capitalisation

OFFICIAL



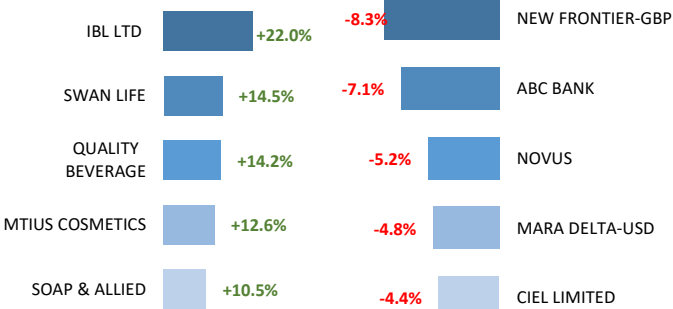
DEM



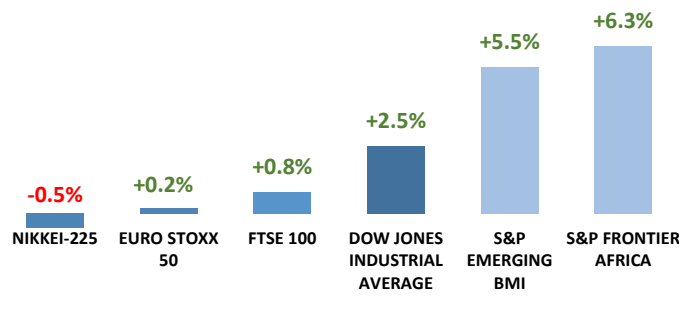
Stock Performance

TOP 5

BOTTOM 5



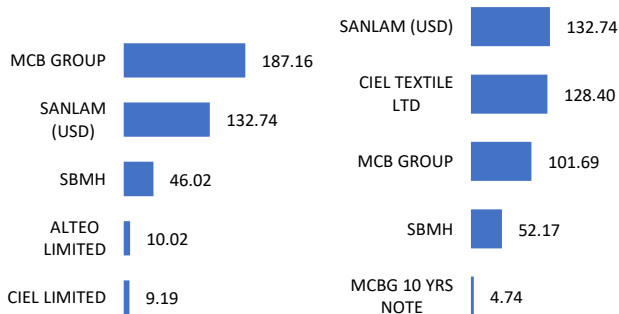
International Markets



Foreign Activity

Total Foreign Purchases:
Rs 436.5 M

Total Foreign Sales:
Rs 454.8 M



Market Activity

Official Market

DEM

Total Value Traded: **Rs 884.8 M**

Total Value Traded: **Rs 914.9 M**

Most Active Stocks

Most Active Stocks

Security	Value Traded (Rs M)	Monthly Perf.	Security	Value Traded (Rs M)	Monthly Perf.
MCBG	292.9	-1.10%	CIEL TEXTILES	842.3	-7.10%
SANLAM	132.7	+0.00%	ABC BANKING	28.1	+0.20%
SBMH	110.3	+5.80%	UTIN INVEST.	9.0	+0.79%
CIM	40.6	+0.43%	MEDINE LTD	6.7	+0.48%
CIEL	29.4	-4.40%	ATTITUDE	5.6	+1.08%

The **SEMDEX** went up by 2.9% in July, boosted by the positive performance of IBL (+22%). **MCB GROUP, Sanlam and SBM** were the most active stocks on the Official Market. The month was packed with corporate activities, namely CIEL announcing that it has increased its stake in Ciel Textile to 88.48% (from 56.31%) and IBL informing investors of its planned acquisition of 90.96% of the share capital of CMPL. CMPL shares rose by 9.3% on the news. On the International front, global equity markets advanced in July. Prevailing trends in economic data continued, easing pressure on major central banks to alter policy trajectory. The **S&P 500** recorded a total return of 2.1% over the month, reaching new all-time highs in the period. Eurozone equities made narrow gains in with the **MSCI EMU** index returning 0.3%. Economic data remained supportive. **HSBC (+3.7%)** was a standout performer on the back of robust second-quarter results as investors welcomed news of further share buybacks. Emerging markets recorded a robust return, with US dollar weakness a tailwind. China recorded a strong return as Q2 GDP increased 6.9% year-on-year.